





### THE ANNUAL EMPLOYEE RESOURCE GROUP (ERG) RESEARCH SURVEY

#### BENCHMARK YOUR ERG PROGRESS AND LEARN FROM VALIDATED METRICS

The annual Employee Resource Group Survey originated in 2012 as part of the ERG Leadership Summit, a learning and data-driven conference run by the <u>Center for Effective Organizations</u> at the <u>University of Southern California</u>. Since its inception, <u>eePulse</u>, <u>Inc</u>. has been the survey partner, managing the actual survey and securely handling the data. eePulse's privacy policy can be found at <a href="https://eepulse.com/privacy/">https://eepulse.com/privacy/</a>.

### **Advantages of Participating Include:**

- Access to validated metrics that have been trended since 2012.
  - The survey consists of the annually trended items in addition to new questions focused on the current year's theme.
- Webinars on the learning
- Articles published on the overall body of research
- Access to experts who can help you understand your findings and how these data can help you drive positive changes in your ERG work
- Help communicating the findings to your team and senior leadership
- ERG Summit sponsors also receive consulting with Dr. Welbourne and her team.

### Ways You Can Participate:

- Anonymous survey link (this is the fastest and easiest way to get started) is provided by your key company contact to each ERG leader; each ERG leader sends the link to all members, and when the member participates, he/she needs to list the company name so that the research team can collect data for the company and provide your firm with results. We suggest you contact Justin Glenn at <a href="mailto:justin@eepulse.com">justin@eepulse.com</a> to let him know that you are using the anonymous link, and please share the main company contact so Justin can be in touch and inform you about number of responses. Via this method, we cannot send survey reminders; it is up to the company to send out another note and remind people to access the link.
- Survey process managed by eePulse if you prefer to participate in a more traditional manner, where eePulse acts as a survey vendor (send out the survey from eePulse, send reminders, close survey, work with a representative at your company), contact Justin and learn how to move forward via that route: <a href="mailto:justin@eepulse.com">justin@eepulse.com</a>

# Ways You Can Participate (continued)

• Lastly, we also have done more in-depth studies in organizations, conducting the survey for ERG members as well as for a random sample of non-ERG employees. This type of research has provided valuable data for participating organizations. If you are interested in this type of project, contact Justin to discuss: <a href="mailto:justin@eepulse.com">justin@eepulse.com</a>

# THE 2024-2025 ERG SURVEY IS NOW LIVE

To access the anonymous survey, your ERG members should use the link provided here: <a href="https://survey.eepulse.com/survey/CEO-ERG/">https://survey.eepulse.com/survey/CEO-ERG/</a> to participate. You can also preview the survey with this link.

#### **Additional Instructions for Participation in the Anonymous Survey:**

- We suggest you send the survey link to ERG members and then remember to resend it so that people who missed it can participate. There are no automatic reminders as this survey is administered via the link, so it's up to you to remind people (to assure you have enough responses to get your data and benchmarking).
- The ERG Leadership Summit in-person event this year will be held from July 22-23, with the virtual event being held from September 25-26. If we have early data from the survey, we will share it during the Summit.
- After the survey has closed, in exchange for their participation, organizations with at least 10 respondents will receive direct access to scores for their specific company, and each individual ERG within your company with at least 10 respondents will receive direct access to their own ERG's scores. Organizations and ERGs that have at least 30 responses will get access to their comments as well. On-line reports and benchmarking are provided at no cost.
- Following the close of the survey, aggregated findings across all participant organizations will be presented by the Center for Effective Organizations through a webinar. Upon request, we can provide access to past reports and webinars.
- The survey partner remains eePulse, Inc., a company that invented the employee Pulse survey and has over 20 years of experience helping employees optimize their energy at work, to drive higher productivity, retention, and innovation.
- The survey is anonymous, and your organization's results will remain confidential. Results are aggregated for all respondents across collected demographics such as ERG type, ERG Leadership vs non-Leader, etc. This work is part of an overall research project on ERGs, and as such we use the aggregated data (with no company information or personal identifiers used) to write articles and technical reports.
- Additional presentations or consulting calls/visits can be provided. Contact Justin Glenn at <a href="mailto:justin@eepulse.com">justin@eepulse.com</a> for more information.